

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

August 27, 2002

REGISTRATION NO.: 24219 BOOK: 85 PAGE: 319  
BONDS ISSUED BY: State of Missouri, Stormwater Control General Obligation Bond, Series A 2002  
AMOUNT OF ISSUE: \$15,000,000.00  
DATE OF ISSUE: August 1, 2002 MONTH OF MATURITY: August  
PURPOSE OF BONDS: Providing funds for use in the State of Missouri for stormwater control plans, studies and projects and to carry on the program of planning, financing and constructing stormwater facilities in counties of the first classification and in any city not within a county, and by municipality, sewer district, sewer district established pursuant to Article VI, Section 30(a) of the Missouri Constitution, water district, or any combination of the same located in a county of the first classification or in any city not within a county; through grants and loans administered by the Clean Water Commission and the Department of Natural Resources pursuant to law and to carry on the program of planning, financing and constructing the improvement

Rate of Interest	Amount	Maturity
3.000%	\$ 345,000.00	08/01/2003
3.000%	365,000.00	08/01/2004
3.000%	380,000.00	08/01/2005
3.000%	400,000.00	08/01/2006
3.250%	415,000.00	08/01/2007
3.500%	430,000.00	08/01/2008
3.500%	445,000.00	08/01/2009
3.500%	460,000.00	08/01/2010
3.625%	475,000.00	08/01/2011
4.000%	495,000.00	08/01/2012
4.000%	515,000.00	08/01/2013
4.000%	535,000.00	08/01/2014
4.250%	560,000.00	08/01/2015
5.250%	585,000.00	08/01/2016
4.250%	610,000.00	08/01/2017
4.250%	640,000.00	08/01/2018
4.375%	670,000.00	08/01/2019
4.500%	700,000.00	08/01/2020
4.625%	735,000.00	08/01/2021
4.875%	770,000.00	08/01/2022
4.750%	810,000.00	08/01/2023
4.750%	850,000.00	08/01/2024
4.750%	890,000.00	08/01/2025
5.000%	935,000.00	08/01/2026
5.000%	985,000.00	08/01/2027

ARE BONDS CALLABLE: Bonds maturing on and after August 1, 2013 may be redeemed on and after August 1, 2012, without premium.  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: February 1 and August 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: McDowell, Rice, Smith & Gaar, Kansas City, Missouri  
ISSUE BOUGHT BY: Banc of America Securities, LLC, Charlotte, North Carolina  
PURCHASE PRICE: \$15,000,000.00  
INTEREST RATE: 4.5091%  
ASSESSED VALUATION: Not applicable  
INDEBTEDNESS: (Including this issue) Not applicable  
NOTICE OF ELECTION: Not applicable  
DATE OF ELECTION: Not applicable  
ELECTION RESULTS: Not applicable  
METHOD OF SALE OF BONDS: Public sale  
NOTICE OF SALE: Published one newspaper, July 17, 2002  
NUMBER OF BIDS RECEIVED: 11